Hearing Date and Time: February 9, 2010 at 10:00 a.m. (E.S.T.) Response Deadline: January 18, 2010 at 4:00 p.m. (E.S.T.)

JONES DAY

222 East 41st Street

New York, New York 10017 Telephone: (212) 326-3939 Facsimile: (212) 755-7306

Richard H. Engman

- and -

JONES DAY North Point 901 Lakeside Avenue Cleveland, Ohio 44114 Telephone: (216) 586-3939 Facsimile: (216) 579-0212

Heather Lennox Ryan T. Routh Daniel M. Syphard

Attorneys for Debtors and Debtors in Possession

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
	:	
In re	: Chapter 11	
	:	
Oldco M Corporation	: Case No. 09-134	12 (MG)
(f/k/a Metaldyne Corporation), et al.,	:	
	: (Jointly Adminis	tered)
Debtors.	:	
	:	
	X	

NOTICE OF HEARING ON OMNIBUS OBJECTION OF DEBTORS AND DEBTORS IN POSSESSION SEEKING TO DISALLOW CERTAIN DUPLICATE CLAIMS (OMNIBUS OBJECTION NO. 5)

# TO THE CLAIMANTS IDENTIFIED ON THE ATTACHED EXHIBIT AND SUBJECT TO THE ATTACHED OBJECTION:

#### PLEASE TAKE NOTICE OF THE FOLLOWING:

- 1. Oldco M Corporation (f/k/a Metaldyne Corporation) and 30 of its domestic direct and indirect subsidiaries, as debtors and debtors in possession (collectively, the "Debtors"), filed an objection (the "Objection") to the proof(s) of claim you filed against one or more of the Debtors' estates. That Objection is appended to this Notice and is entitled "Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Duplicate Claims (Omnibus Objection No. 5)."
- 2. Your proof(s) of claim may be disallowed and/or otherwise affected as a result of the Objection. Therefore, you should read this Notice and the attached Objection carefully. Moreover, you should locate your name and claim on Exhibit 1 attached to the Objection.
- 3. As set forth in the Objection, the Debtors have determined that one or more of the proofs of claim you filed against one or more of the Debtors' estates is a duplicate of at least one other claim filed by you in these cases. As a result, you currently assert multiple claims in these cases for the same alleged liabilities.
- 4. **On February 9, 2010 at 10:00 a.m., prevailing Eastern Time,** a hearing (the "Hearing") on the Objection will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, in Courtroom 501 at the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408.
- 5. If you disagree with the Objection, you or your attorney <a href="mailto:must">must</a>: (a) file a written response (a "Response") to the Objection with the Clerk of the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004-1408 no later than January 18, 2010 at 4:00 p.m., prevailing Eastern Time; and (b) serve copies of your response so as to be <a href="mailto:actually received">actually received</a> no later than January 18, 2010 at 4:00 p.m., prevailing Eastern Time, by the following parties: (i) the Debtors, c/o Oldco M Corporation, 47603 Halyard Drive, Plymouth, Michigan 48170 (Attn: Larry Carroll); (ii) Jones Day, 222 East 41st Street, New York, New York 10017 (Attn: Richard Engman, Esq.); (iii) Jones Day, North Point, 901 Lakeside Avenue, Cleveland, Ohio 44114-1190 (Attn: Heather Lennox, Esq.); and (iv) the parties on the Special Service List in these cases, established under the Administrative Order, Pursuant to Bankruptcy Rule 1015(c), Establishing Case Management and Scheduling Procedures in these cases (Docket No. 133) (as it may be amended, the "Case Management Order").
- 6. Any Response should contain the following:
  - ◆ The approved case caption (including the hearing date in the upper right-hand corner) and the title of the Objection to which the Response is directed;

CLI-1768082v1 -2-

- ◆ The name of the claimant and description of the bases for the amount of the underlying claim;
- ♦ A concise statement setting forth the reasons why the Court should not sustain the Objection, including, but not limited to, the specific factual and legal bases upon which the Claimant will rely in opposing the Objection;
- ◆ A copy of any documentation or other evidence of the claim upon which the claimant will rely in opposing the Objection at the Hearing, to the extent that such documentation or evidence is not included with the claimant's proof of claim;
- ♦ A declaration of a person with personal knowledge of the relevant facts that support the Response unless the claimant intends to rely solely on the documents submitted with the claimant's proof of claim and Response; and
- ◆ The name(s), address(es), telephone number(s), facsimile number(s) and e-mail address(es) of the person(s) (who may be the claimant and/or the claimant's legal representative) to whom the Debtors' attorneys should serve any reply to the Response.
- 7. To facilitate a resolution of the Objection, you are encouraged to provide in your Response the name(s), address(es), telephone number(s), facsimile number(s) and e-mail address(es) of the person(s) who possess the authority to reconcile, settle or otherwise resolve the Objection on your behalf.
- 8. If you or your designated attorney or representative do not timely file and serve the Response in accordance with the above-referenced procedures, the Court may enter an order granting the relief requested in the Objection. If you or your designated representative or attorney do file a Response and the matter is not otherwise resolved, it will be presented to the Court at the Hearing. Only those Responses made in accordance with the above-referenced requirements and timely filed and received by the Court and the Debtors' attorneys will be considered by the Court at the Hearing. If you fail to respond in accordance with this Notice, the Court may grant the relief requested in the Objection without further notice or hearing.
- 9. Additional copies of the Objection and copies of the Case Management Order and the Special Service List may be obtained from the Court's website at http://ecf.nysb.uscourts.gov or, free of charge, at www.bmcgroup.com/metaldyne.

CLI-1768082v1 -3-

Dated: December 18, 2009 New York, New York

## Respectfully submitted,

/s/ Ryan Routh

Richard H. Engman JONES DAY 222 East 41st Street New York, New York 10017 Telephone: (212) 326-3939

Facsimile: (212) 755-7306

- and -

Heather Lennox Ryan T. Routh Daniel M. Syphard JONES DAY North Point 901 Lakeside Avenue Cleveland, Ohio 44114 Telephone: (216) 586-3939 Facsimile: (216) 579-0212

ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION

CLI-1768082v1 -4-

Hearing Date and Time: February 9, 2010 at 10:00 a.m. (E.S.T.) Response Deadline: January 18, 2010 at 4:00 p.m. (E.S.T.)

JONES DAY

222 East 41st Street

New York, New York 10017 Telephone: (212) 326-3939 Facsimile: (212) 755-7306 Richard H. Engman

- and -

JONES DAY North Point 901 Lakeside Avenue Cleveland, Ohio 44114 Telephone: (216) 586-3939 Facsimile: (216) 579-0212

Heather Lennox Ryan T. Routh Daniel M. Syphard

Attorneys for Debtors and Debtors in Possession

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
In re Oldco M Corporation (f/k/a Metaldyne Corporation), <i>et al.</i> , Debtors.	: : : : : : : : : : : : : : : : : : : :	Chapter 11 Case No. 09-13412 (MG) (Jointly Administered)
	: v	

OMNIBUS OBJECTION OF DEBTORS AND DEBTORS IN POSSESSION SEEKING TO DISALLOW CERTAIN DUPLICATE CLAIMS (OMNIBUS OBJECTION NO. 5)

CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAME AND CLAIM(S) ON THE ATTACHED EXHIBIT 1.

# TO THE HONORABLE MARTIN GLENN UNITED STATES BANKRUPTCY JUDGE:

Oldco M Corporation (f/k/a Metaldyne Corporation) and 30 of its domestic direct and indirect subsidiaries, as debtors and debtors in possession (collectively, the "Debtors"), respectfully represent as follows:

#### **Background**

- 1. On May 27, 2009 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). By an order entered on May 29, 2009, the Debtors' chapter 11 cases have been consolidated for procedural purposes only and are being jointly administered. The Debtors are authorized to continue to operate their businesses and manage their properties as debtors in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.
- 2. On June 4, 2009, the United States Trustee appointed, pursuant to section 1102 of the Bankruptcy Code, an official committee of unsecured creditors (Docket No. 129) (the "Creditors' Committee").
- 3. Oldco M Corporation (f/k/a/ Metaldyne Corporation) is a wholly-owned subsidiary of Metaldyne Holdings LLC ("Metaldyne Holdings"), which, in turn, is a wholly-owned subsidiary of Asahi Tec Corporation ("Asahi Tec"), a Japanese corporation. RHJ International S.A. ("RHJI"), a corporation formed under the laws of Belgium and listed on the Euronext exchange, presently holds approximately 60.1% of the outstanding capital stock of Asahi Tec. Debtor MD Products Corp. ("MD Products") is a New York corporation. Oldco M Corporation is the direct or indirect parent of MD Products, each of the other Debtors and each of the Debtors' nondebtor subsidiaries (collectively, the "Oldco M Companies"). As of the Petition Date, the Oldco M Companies were leading global manufacturers of highly engineered

CLI-1768082v1 -2-

metal components for the global light vehicle market and among the 50 largest auto parts suppliers in North America.

- A. Shortly after the Petition Date, the Debtors filed motions (Docket Nos. 214 and 323) to sell a majority of their assets and to establish an auction process or processes and bid procedures to consummate these sales, and also began the process of marketing their other business units for sale (collectively, the "Sale Processes"). On August 5, 2009 and August 6, 2009, the Debtors held an auction (the "Auction"), pursuant to which MD Investors Corporation ("MD Investors") presented a bid for the assets, which included a cash component, a credit bid component and other consideration. On August 12, 2009, the Court entered an order (Docket No. 674) (the "Sale Order") authorizing the sale to MD Investors (the "MD Investors Transaction") of substantially all of the Debtors' assets free and clear of all liens, claims, interests and encumbrances. The MD Investors Transaction closed on October 16, 2009. The Debtors are in the process of winding down and liquidating their remaining assets and seeking confirmation of a plan of liquidation in these cases.
- 5. For the fiscal year ended March 29, 2009, the Oldco M Companies recorded annual revenue of approximately \$1.32 billion, of which approximately \$782 million was from sales of the Debtors. As of March 29, 2009, utilizing book values, the Oldco M Companies had assets of approximately \$977 million and liabilities of approximately \$927 million.

#### **Background Regarding the Claims Process**

6. On July 7, 2009, the Debtors filed their respective schedules of assets and liabilities and statements of financial affairs (Docket Nos. 361-391) (collectively, the "Schedules"). By an order entered on July 7, 2009 (Docket No. 394) (the "Bar Date Order"),

CLI-1768082v1 -3-

the Court established August 14, 2009 as the general bar date applicable to most creditors for the filing of proofs of claim asserting prepetition liabilities against the Debtors (the "General Bar Date").

7. After the entry of the Bar Date Order, the Debtors provided notice of the Bar Dates to all known creditors and potential creditors in accordance with the requirements of the Bar Date Order. Over 3,500 proofs of claim have been filed in these cases to date.

Approximately 1,000 additional claims are deemed filed pursuant to section 1111(a) of the Bankruptcy Code due to their identification in the Schedules.

#### Jurisdiction

8. This Court has subject matter jurisdiction to consider this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

#### **Requested Relief**

9. Pursuant to sections 105 and 502 of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the Debtors hereby seek the entry of an order disallowing and expunging each proof of claim identified as a "Claim To Be Expunged" on Exhibit 1<sup>1</sup> attached hereto and incorporated herein by reference (collectively, the "Duplicate Claims"), because each of the Duplicate Claims is a duplicate of another claim filed in these cases, as indicated on Exhibit 1. In support of this Objection, the Debtors submit the Declaration of Daphne Corry Hoppenrath, which is incorporated herein and attached hereto as Exhibit 2.

CLI-1768082v1 -4-

Nothing in the Exhibit should be construed as an admission of the validity or priority of any claim included thereon.

#### **Request to Disallow the Duplicate Claims**

- 10. The Debtors have determined that each of the Duplicate Claims is a duplicate of at least one other claim filed in these cases. In particular, each of the claimants identified on the attached Exhibit 1 (collectively with any transferees, the "Claimants") filed identical claims against the same Debtor or group of Debtors. As a result, the Claimants currently assert multiple claims in these cases for the same alleged liabilities.
- 11. Because the Debtors have determined that the Claimants would be entitled to only a single claim and recovery with respect to the liabilities asserted in the Duplicate Claims (assuming such claims are valid), the Duplicate Claims overstate the Debtors' potential obligations to the Claimants. Nevertheless, the Duplicate Claims remain on the claims docket as outstanding liabilities until withdrawn by the Claimants or disallowed by the Court. See, e.g., 11 U.S.C. § 502(a).<sup>2</sup> Accordingly, by this Objection, the Debtors seek to disallow and expunge the Duplicate Claims and thereby limit each Claimant to a single remaining claim against, and a single potential recovery from, the Debtors' estates arising from the same alleged obligation.
- 12. For each of the Duplicate Claims, the Debtors have identified a surviving claim asserting the same liability (a "Surviving Claim") that will be unaffected by the relief requested in this Objection. Each Surviving Claim is identified as a "Surviving Claim" on the attached Exhibit 1. The Claimants' rights to assert the liabilities alleged in the Surviving Claims against the Debtors' estates will be preserved, subject to the Debtors' ongoing rights to object to the Surviving Claims on any grounds.

A claim or interest, proof of which is filed under section 501 of this title, is deemed allowed, unless a party in interest . . . objects.

11 U.S.C. § 502(a).

CLI-1768082v1 -5-

Section 502(a) of the Bankruptcy Code states, in pertinent part:

13. For all of the foregoing reasons, the Duplicate Claims should be disallowed and expunged.

#### **Reservation of Rights**

Claims and, to the extent not disallowed and expunged, the Duplicate Claims, on any and all additional factual or legal grounds. Without limiting the generality of the foregoing, the Debtors specifically reserve the right to amend this Objection, file additional papers in support of this Objection or take other appropriate actions, including to: (a) respond to any allegation or defense that may be raised in a Response — filed in accordance with the Bankruptcy Code, the Bankruptcy Rules and orders of this Court — by or on behalf of any of the Claimants or other interested parties; (b) object further to any Duplicate Claim for which a Claimant provides (or attempts to provide) additional documentation or substantiation; and (c) object further to any Duplicate Claim based on additional information that may be discovered upon further review by the Debtors or through discovery pursuant to the applicable provisions of Part VII of the Bankruptcy Rules. In addition, as described above, the Debtors reserve and retain their rights to object to the Surviving Claims on any and all available grounds.

#### Notice

15. Pursuant to the Administrative Order, Pursuant to Rule 1015(c) of the Federal Rules of Bankruptcy Procedure, Establishing Case Management and Scheduling Procedures (Docket No. 133) (the "Case Management Order"), entered on June 5, 2009, notice of this Motion has been given to the parties identified on the Special Service List, the General Service List (as such terms are defined in the Case Management Order) and the Claimants on the attached Exhibit 1. The Debtors submit that no other or further notice need be provided under the circumstances.

CLI-1768082v1 -6-

**No Prior Request** 

16. No prior request for the relief sought in this Motion has been made to

this or any other court in connection with these chapter 11 cases.

WHEREFORE, the Debtors respectfully request that the Court (a) enter an order,

substantially in the form attached hereto as Exhibit 3, disallowing and expunging the Duplicate

Claims; and (b) grant such other and further relief to the Debtors as the Court may deem proper.

Dated: December 18, 2009

New York, New York

Respectfully submitted,

/s/ Ryan Routh

Richard H. Engman

JONES DAY

222 East 41st Street

New York, New York 10017

Telephone: (212) 326-3939

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- and -

Heather Lennox

Ryan T. Routh

Daniel M. Syphard

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Facsimile: (216) 579-0212

ATTORNEYS FOR DEBTORS AND

**DEBTORS IN POSSESSION** 

-7-CLI-1768082v1

# **EXHIBIT 1**

**OMNIBUS: EXHIBIT 1 - DUPLICATE CLAIMS** 

CI	aim To Be Expunged					Surviving Claim				
	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**
1	OHIO BUREAU OF WORKERS COMPENSATION LEGAL DIVISION BANKRUPTCY UNIT PO BOX 15567 COLUMBUS, OH 43215-0567	09-13412	3410	\$1,207,598.6	3 (P)	OHIO BUREAU OF WORKERS COMPENSATION LEGAL DIVISION BANKRUPTCY UNIT PO BOX 15567 COLUMBUS, OH 43215-0567	09-13412	1995	\$1,207,598.63	(P)
2	OLD CARCO LLC FKA CHRYSLER LLC TOGUT SEGAL & SEGAL LLP ATTN: FRANK A OSWALD ONE PENN PLAZA STE 3335 NEW YORK, NY 10119	09-13412	3397	UNASCERTAINAB \$93,000.0 \$1,320,096.3 UNLIQ	0 (A)	OLD CARCO LLC FKA CHRYSLER LLC TOGUT SEGAL & SEGAL LLP ATTN: FRANK A OSWALD ONE PENN PLAZA STE 3335 NEW YORK, NY 10119	09-13412	3396	UNASCERTAINABLI \$93,000.00 \$1,320,096.33 UNLIQU	(A) (U)
3	PADILLA, JOAQUIN 173 ARBOR CT APT 145 WHEELING, IL 60090-3170	09-13412	3299	BLA	NK (U)	PADILLA, JOAQUIN 173 ARBOR CT APT 145 WHEELING, IL 60090-3170	09-13412	3298	BLAN	K (U)
4	PANIZZOLI, CRAIG A 31023 JOHN HAUK ST GARDEN CITY, MI 48135-1467	09-13412	1865	BLA	NK (U)	PANIZZOLI, CRAIG 31023 JOHN HAUK GARDEN CITY, MI 48135	09-13412	1871	BLAN	K (U)
5	PERCICH, PETER 21471 KNUDSEN DR GROSSE ILE, MI 48138-1179	09-13412	312	BLA	NK (U)	PERCICH, PETER 21471 KNUDSEN GROSSE ILE, MI 48138	09-13412	311	UNASCERTAINABL	E (U)
6	PHILLIPS, JOHN E 337 STONEYBROOK GROVE DR GREENWOOD, IN 46142-2114	09-13412	3035	BLA	NK (U)	PHILLIPS, JOHN E 337 STONEYBROOKGROVE GREENWOOD, IN 46142	09-13412	3034	BLAN	K (U)
7	PHILLIPS, MELVIN 20031 FENTON DETROIT, MI 48219	09-13412	1406	BLA	NK (S)	PHILLIPS, MELVIN M 20031 FENTON ST DETROIT, MI 48219-1008	09-13412	1405	BLAN	K (S)
8	POTTORF, LARRY J 400 PARK ST MINERVA, OH 44657-1135	09-13412	2536	UNASCERTAINAB	LE (U)	POTTORF, LARRY 400 PARK ST MINERVA, OH 44657	09-13412	2535	UNASCERTAINABL	E (U)

\*\*(A) - Administrative (P) - Priority (S) - Secured (U) - Unsecured

The classification of the claims set forth herein is the classification asserted on the filed proof of claim. The Debtors include such classification for the purpose of identifying the claim to which the objection applies. The inclusion of the classification shall not constitute an acknowledgement by the Debtors that such classification is correct or appropriate.

12/17/2009 11:14:13 AM

<sup>\*</sup>Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

**OMNIBUS: EXHIBIT 1 - DUPLICATE CLAIMS** 

Cla	im To Be Expunged					Surviving Claim				
	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**
9	PRECISION GAGE PO BOX 277 256 INDUSTRIAL DR HILLSDALE, MI 49242-1077	09-13419	870	\$0.0	0 (U)	PRECISION GAGE PO BOX 277 256 INDUSTRIAL DR HILLSDALE, MI 49242-1077	09-13419	871	\$169,853.89	(U)
10	PREISS, THOMAS A 7700 NEWGATE AVE NW NORTH CANTON, OH 44720-7818	09-13412	2702	\$1,531.8	0 (P)	PREISS, THOMAS 7700 NEWGATE AVE NW NORTH CANTON, OH 44720	09-13412	2701	\$1,531.80	(P)
				UNLIQI	JIDATED				UNLIQU	IDATED
11	PRODUCT ASSURANCE SERVICES I 337 NORTH BROAD STREET RIDGWAY, PA 15853	09-13412	414	\$12,168.0	0 (U)	PRODUCT ASSURANCE SERVICES INC 337 N BROAD ST RIGDWAY, PA 15853-2103	09-13412	412	\$12,168.00	(U)
12	QMP AMERICA DIVISION OF HIGH PURITY IRON INC ATTN: CLAUDE GERMAN 1625 MARIE VICTORIN SOREL TRACY, QC J3R 1M7 CANADA	09-13421	2941	\$9,929.1	3 (U)	QMP AMERICA DIVISION OF HIGH PURITY IRON INC ATTN: CLAUDE GERMAIN 1625 MARIE VICTORIN SOREL-TRACY, QC J3R 1M7 CANADA	09-13421	275	\$9,929.13	(U)
13	QUALA-DIE INC 1250 BRUSSELLES ST ST MARYS, PA 15857	09-13421	741	\$7,325.0	0 (U)	QUALA-DIE INC 1250 BRUSSELLES ST ST MARYS, PA 15857	09-13421	163	\$7,325.00	(U)
14	QUALA-DIE, INC. 1250 BRUSSELLES ST ST. MARYS, PA 15857-1902	09-13421	1814	\$7,325.0	0 (U)	QUALA-DIE INC 1250 BRUSSELLES ST ST MARYS, PA 15857	09-13421	163	\$7,325.00	(U)
15	QUALITY CONTROL SALES & SERVICES INC 5803 W 73RD ST INDIANAPOLIS, IN 46278	09-13412	1358	\$978.5	0 (U)	QUALITY CONTROL SALES & SERVICES INC 5803 W 73RD ST INDIANAPOLIS, IN 46278	09-13412	45	\$978.50	(U)
16	QUALITY MECHANICAL CONTRACTORS LLC 3032-A ROCK HILL RD BURLINGTON, NC 27215	09-13412	286	\$15,876.0	0 (U)	QUALITY MECHANICAL CONTRACTORS LLC 3032-A ROCK HILL RD BURLINGTON, NC 27215	09-13412	248	\$15,876.00	(U)
17	QUALITY MECHANICAL CONTRACTORS LLC 3032A ROCK HILL RD BURLINGTON, NC 27215-8623	09-13412	3315	\$15,876.0	0 (U)	QUALITY MECHANICAL CONTRACTORS LLC 3032-A ROCK HILL RD BURLINGTON, NC 27215	09-13412	248	\$15,876.00	(U)

<sup>\*</sup>Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

\*\*(A) - Administrative (P) - Priority (S) - Secured (U) - Unsecured

The classification of the claims set forth herein is the classification asserted on the filed proof of claim. The Debtors include such classification for the purpose of identifying the claim to which the objection applies. The inclusion of the classification shall not constitute an acknowledgement by the Debtors that such classification is correct or appropriate.

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**OMNIBUS: EXHIBIT 1 - DUPLICATE CLAIMS** 

Claim To Be Expunged					Surviving Claim				
Creditor Name and Address	Case No	Claim Number		Claim Class**	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**
18 RALMAR TC INC FKA TOOLCRAFT INC C/O REBECCA A MATTERN 115 TWIN EAGLES BLVD E HUNTERTOWN, IN 46748	09-13414	3391	\$8,973.00	(U)	RALMAR TC INC FKA TOOLCRAFT INC C/O REBECCA A MATTERN 115 TWIN EAGLES BLVD E HUNTERTOWN, IN 46748	09-13414	3389	\$8,973.00	(U)
19 RALMAR TC INC FKA TOOLCRAFT INC C/O REBECCA A MATTERN 115 TWIN EAGLES BLVD E HUNTERTOWN, IN 46748	09-13414	3392	\$8,973.00	(U)	RALMAR TC INC FKA TOOLCRAFT INC C/O REBECCA A MATTERN 115 TWIN EAGLES BLVD E HUNTERTOWN, IN 46748	09-13414	3389	\$8,973.00	(U)
20 RALMAR TC INC FKA TOOLCRAFT INC C/O REBECCA A MATTERN 115 TWIN EAGLES BLVD E HUNTERTOWN, IN 46748	09-13414	3393	\$8,973.00	(U)	RALMAR TC INC FKA TOOLCRAFT INC C/O REBECCA A MATTERN 115 TWIN EAGLES BLVD E HUNTERTOWN, IN 46748	09-13414	3389	\$8,973.00	(U)
21 RALMAR TC INC FKA TOOLCRAFT INC C/O REBECCA A MATTERN 115 TWIN EAGLES BLVD E HUNTERTOWN, IN 46748	09-13414	3394	\$8,973.00	(U)	RALMAR TC INC FKA TOOLCRAFT INC C/O REBECCA A MATTERN 115 TWIN EAGLES BLVD E HUNTERTOWN, IN 46748	09-13414	3389	\$8,973.00	(U)
22 RAVENNA CASTING CTR INC DBA METAL TECHNOLOGIES INC - RAVENNA DUCTILE IRON PLANT JEFFREY L TURNER, SR VP 1401 S GRANDSTAFF DR AUBURN, IN 46706	09-13414	2663	\$20,000.00 \$21,942.74 \$23,104.71	(S) (A) (U)	METAL TECHNOLOGIES INC JEFFREY L TURNER SR VP GEN COUNSEL 1401 S GRANDSTAFF DR AUBURN, IN 46706	09-13414	3551	\$138,658.31 \$50,583.37	` '
23 RAVENNA CASTING CTR INC DBA METAL TECHNOLOGIES INC RAVENNA DUCTILE IRON PLANT JEFFREY L TURNER SR VP GEN COUNSEL 1401 S GRANDSTAFF DR AUBURN, IN 46706	09-13414	3543	\$23,104.71	(A)	METAL TECHNOLOGIES INC JEFFREY L TURNER SR VP GEN COUNSEL 1401 S GRANDSTAFF DR AUBURN, IN 46706	09-13414	3551	\$138,658.31 \$50,583.37	` '
24 RESKA SPLINE PRODUCTS INC 25225 EASY ST WARREN, MI 48089	09-13419	3398	\$4,523.33	(U)	RESKA SPLINE PRODUCTS INC 25225 EASY ST WARREN, MI 48089	09-13419	2583	\$4,523.33	(U)
25 ROBERT BOSCH LLC ATTN: JUDITH ADLER 38000 HILLS TECH DR FARMINGTON HILLS, MI 48331	09-13412	2707	\$209,869.11	(U)	ROBERT BOSCH LLC ATTN: JUDITH ADLER 38000 HILLS TECH DR FARMINGTON HILLS, MI 48331	09-13412	2706	\$209,869.11	(U)

<sup>\*</sup>Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

\*\*(A) - Administrative (P) - Priority (S) - Secured (U) - Unsecured

The classification of the claims set forth herein is the classification asserted on the filed proof of claim. The Debtors include such classification for the purpose of identifying the claim to which the objection applies. The inclusion of the classification shall not constitute an acknowledgement by the Debtors that such classification is correct or appropriate.

Page 3 of 8 12/17/2009 11:14:13 AM

**OMNIBUS: EXHIBIT 1 - DUPLICATE CLAIMS** 

Cla	nim To Be Expunged					Surviving Claim				
Cia	Creditor Name and Address	Case No	Claim Number		aim ass**	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**
26	ROBERT BOSCH LLC ATTN: JUDITH ADLER 38000 HILLS TECH DR FARMINGTON HILLS, MI 48331	09-13412	2708	\$209,869.11	(U)	ROBERT BOSCH LLC ATTN: JUDITH ADLER 38000 HILLS TECH DR FARMINGTON HILLS, MI 48331	09-13412	2706	\$209,869.11	(U)
27	ROBINSON SR, ANDRE 11200 LARDET ST UP CLEVELAND, OH 44104-5018	09-13412	641	BLANK	(P)	ROBINSON SR, ANDRE 11200 LARDET ST UP CLEVELAND, OH 44104	09-13412	289	\$7,260.00 \$7,260.00	` '
28	SASSONE, CHARLES 965 DURHAM CT TROY, MI 48084	09-13412	513	\$989.00	(P)	SASSONE, CHARLES M 965 DURHAM CT TROY, MI 48084-1609	09-13412	511	\$989.00	(U)
				UNLIQUID	ATED				UNLIQU	IDATED
29	SBC GLOBAL SERVICES AT&T ATTORNEY: JAMES GRUDUS ESQ AT&T INC ONE AT&T WAY RM 3A218 BEDMINSTER, NJ 07921	09-13412	3240	\$32,684.27	(U)	SBC GLOBAL SERVICES AT&T ATTORNEY: JAMES GRUDUS ESQ AT&T INC ONE AT&T WAY RM 3A218 BEDMINSTER, NJ 07921	09-13412	3239	\$32,684.27	(U)
30	SBC GLOBAL SERVICES AT&T ATTORNEY: JAMES GRUDUS ESQ AT&T INC ONE AT&T WAY RM 3A218 BEDMINSTER, NJ 07921	09-13412	3241	\$32,684.27	(U)	SBC GLOBAL SERVICES AT&T ATTORNEY: JAMES GRUDUS ESQ AT&T INC ONE AT&T WAY RM 3A218 BEDMINSTER, NJ 07921	09-13412	3239	\$32,684.27	(U)
31	SCHMIDT, RAY F 104 KENWOOD DR ROME, GA 30165	09-13412	3417	\$571.83 \$571.83	(S) (U)	SCHMIDT, RAY F 104 KENWOOD DR SW ROME, GA 30165-3460	09-13412	1838	\$571.83 \$571.83	` '
				UNLIQUID	ATED				UNLIQU	IDATED
32	SEO-HEUNG FORGING CO LTD 68-5 KYUNG-DONG CHONG RO-KU SEOUL 110 170, KOREA, REPUBLIC OF	09-13412	206	\$205,875.00	(U)	SEO-HEUNG FORGING CO LTD 68-5 KYUNG-DONG CHONG RO-KU SEOUL 110-170, KOREA, REPUBLIC OF	09-13412	173	\$205,875.00	(U)

<sup>\*</sup>Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

\*\*(A) - Administrative (P) - Priority (S) - Secured (U) - Unsecured

The classification of the claims set forth herein is the classification asserted on the filed proof of claim. The Debtors include such classification for the purpose of identifying the claim to which the objection applies. The inclusion of the classification shall not constitute an acknowledgement by the Debtors that such classification is correct or appropriate.

Page 4 of 8

**OMNIBUS: EXHIBIT 1 - DUPLICATE CLAIMS** 

Cla	aim To Be Expunged					Surviving Claim				
	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**	Creditor Name and Address	Case No	Claim Number		Claim Class**
33	SEPKOVICH, JOSEPH J 3301 OAK BOROUGH RUN FORT WAYNE, IN 46804	09-13412	568	BLAN	IK (U)	SEPKOVICH, JOSEPH 3301 OAK BOROUGH RUN FORT WAYNE, IN 46804	09-13412	567	BLANK	(U)
34	SHELBOURN, KENNETH D PO BOX 269 LITCHFIELD, MI 49252-0269	09-13412	787	\$7,035.00	) (P)	SHELBOURN, KENNETH D PO BOX 269 10875 RAINEY RD LITCHFIELD, MI 49252	09-13412	90	\$7,035.00	(P)
35	SIGMETRIX LLC 105 VIRGINIA STREET MCKINNEY, TX 75069	09-13414	3508	\$4,775.0	) (U)	SIGMETRIX LLC 105 W VIRGINIA ST MCKINNEY, TX 75069	09-13414	237	\$4,775.00	(U)
36	SILVERS, SARA 9938 N SPANGLER HILL RD CAMPBELLSBURG, IN 47108	09-13412	3362	BLAN	IK (U)	SILVERS, SARA L 9938 W SPANGLER HILL RD CAMPBELLSBURG, IN 47108-6189	09-13412	3361	BLANK	(U)
37	SISSON, STEVE 554 WOODS ROAD NW ROME, GA 30165	09-13412	2001	BLAN	IK (P)	SISSON, STEVE F 554 WOODS RD NW ROME, GA 30165-8430	09-13412	1997	BLANK	(P)
38	SNIDER, FREDERICK A 2303 ROBERTSVILLE AVE SE PARIS, OH 44669-9742	09-13412	3412	\$470.00	) (U)	SNIDER, FREDERICK A 2303 ROBERTSVILLE AVE SE PARIS. OH 44669-9742	09-13412	1822	\$470.00	(U)
	,			UNLIQU	JIDATED				UNLIQUI	DATED
39	SPEARS, ANDREW J 2759 MILLRACE DR COLUMBUS, OH 43207-4621	09-13412	1316	BLAN	IK (U)	SPEARS, ANDREW J 2759 MILLRACE DR COLUMBUS, OH 43207-4621	09-13412	1316	BLANK	(U)
40	ST PETER, HENRY C 22800 W TOLEDO ST CURTICE, OH 43412-9654	09-13412	576	BLAN	IK (U)	ST PETER, HENRY 22800 W TOLEDO CURTICE, OH 43412	09-13412	575	BLANK	(U)
41	STAAF, JAMES 1505 AUBURN AVE NW MASSILLON, OH 44647-6237	09-13412	1604	BLAN	IK (U)	STAAF, JAMES A 1505 AUBURN AVE NW MASSILLON, OH 44647-5237	09-13412	1603	BLANK	(U)

\*\*(A) - Administrative (P) - Priority (S) - Secured (U) - Unsecured

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Page 5 of 8

<sup>\*</sup>Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

**OMNIBUS: EXHIBIT 1 - DUPLICATE CLAIMS** 

Claim To Be Expunged					Surviving Claim				
Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**	Creditor Name and Address	Case No	Claim Number		Claim Class**
42 STEFANSKI, ARTHUR F 22406 CORTEVILLE ST ST CLAIR SHORES, MI 48081-1368	09-13412	757	BLAI	NK (U)	STEFANSKI, ARTHUR 22406 CORTEVILLE ST CLAIR SHORES, MI 48081	09-13412	622	BLAN	< (U)
STULTZ, CARLOS R 30433 W BELL VIEW ST BUCKEYE, AZ 85396-6332	09-13412	3423	BLA	NK (U)	STULTZ, CARLOS 30433 W BELLVIEW ST BUCKEYE, AZ 85396-6332	09-13412	3422	BLAN	< (U)
THOMAS, SERGUS R 1014 BUCKINGHAM RD GROSSE POINTE PARK, MI 48230-1441	09-13412	2553	UNASCERTAINAB	LE (P)	THOMAS, SERGUS R 1014 BUCKINGHAM RD GROSSE POINTE PARK, MI 48230-1441	09-13412	2552	UNASCERTAINABLE	Ē (P)
THOMAS, SERGUS R 1014 BUCKINGHAM RD GROSSE POINTE PARK, MI 48230	09-13412	2554	UNASCERTAINAB	LE (P)	THOMAS, SERGUS R 1014 BUCKINGHAM RD GROSSE POINTE PARK, MI 48230-1441	09-13412	2552	UNASCERTAINABLE	Ē (P)
THOMSON WEST TOM M CANEFF 610 OPPERMAN DR D6-11-3710 EAGAN, MN 55123	09-13414	1934	\$3,299.2	25 (U)	THOMSON WEST TOM M CANEFF 610 OPPERMAN DR D6-11-3710 EAGAN, MN 55123	09-13414	61	\$3,299.25	(U)
47 TRINCO 34600 COMMERCE FRASER, MI 48026-3420	09-13417	658	\$222.0	00 (U)	TRINCO TRINITY TOOL COMPANY PO BOX 98 34600 COMMERCE RD FRASIER, MI 48026-0098	09-13417	260	\$222.00	(U)
UNION PALLET & CONTAINER CO INC. 161 RACE ST COLDWATER, MI 49036-2114	09-13419	2747	BLA	NK (U)	UNION PALLET & CONTAINER CO INC 161 RACE ST COLDWATER, MI 49036-2114	09-13419	2746	\$915.00 \$1,711.00	( /
WALLACE, JAMES E 4204 HOMEWORTH RD HOMEWORTH, OH 44634-9519	09-13412	3017	BLAI	NK (U)	WALLACE, JAMES E 4204 HOMEWORTH RD HOMEWORTH, OH 44634	09-13412	3016	UNASCERTAINABLE	Ē (U)
50 WARCHOL, RICHARD D 631 NORTHLAWN ST EAST CHINA, MI 48054-4147	09-13412	1714	UNKNOV	VN (S)	WARCHOL, RICHARD 631 NORTHLAWN EAST CHINA, MI 48054	09-13412	1696	UNKNOW	N (S)
,			UNLIQ	UIDATED	•			UNLIQU	IDATED

\*\*(A) - Administrative (P) - Priority (S) - Secured (U) - Unsecured

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<sup>\*</sup>Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

**OMNIBUS: EXHIBIT 1 - DUPLICATE CLAIMS** 

Cla	aim To Be Expunged					Surviving Claim				
	Creditor Name and Address	Case No	Claim Number		laim lass**	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**
51	WARNOCK / INTERNATIONAL SPRING 7901 NAGLE AVE MORTON GROVE, IL 60053-2714	09-13412	958	\$5,253.60	(U)	WARNOCK / INTERNATIONAL SPRING 7901 NAGLE AVE MORTON GROVE, IL 60053-2714	09-13412	957	\$5,253.60	(U)
52	WEAVERTOWN TRANSPORT LEASING INC C/O ALAN MILLER ESQ PICADIO SNEATH MILLER & NORTON 4710 US STEEL TOWER 600 GRANT ST PITTSBURGH, PA 15219	09-13412	3269	UNKNOWN UNKNOWN UNLIQUIE	(U)	WEAVERTOWN TRANSPORT LEASING INC C/O ALAN MILLER ESQ PICADIO SNEATH MILLER & NORTON 4710 US STEEL TOWER 600 GRANT ST PITTSBURGH, PA 15219	09-13412	3268	UNKNOWI UNKNOWI UNLIQU	N (U)
53	WEAVERTOWN TRANSPORT LEASING INC C/O ALAN MILLER ESQ PICADIO SNEATH MILLER & NORTON 4710 US STEEL TOWER 600 GRANT ST PITTSBURGH, PA 15219	09-13419	3270	UNKNOWN UNKNOWN UNLIQUIE	(U)	WEAVERTOWN TRANSPORT LEASING INC C/O ALAN MILLER ESQ PICADIO SNEATH MILLER & NORTON 4710 US STEEL TOWER 600 GRAND ST PITTSBURGH, PA 15219	09-13419	3267	UNKNOWI UNKNOWI UNLIQU	N (U)
54	WHITMAN, JAMES M PO BOX 213 EDON, OH 43518-0213	09-13412	1100	BLANK	(U)	WHITMAN, JAMES PO BOX 213 EDON, OH 43518	09-13412	1098	BLANI	< (U)
55	XEROX CORP ATTN: VANESSA ADAMS XEROX CAPITAL SERVICES LLC 1301 RIDGEVIEW DRIVE-450 LEWISVILLE, TX 75057	09-13416	962	\$19,686.75	(U)	XEROX CORP ATTN: VANESSA ADAMS XEROX CAPITAL SERVICES LLC 1301 RIDGEVEIW DR - 450 LEWISVILLE, TX 75057	09-13416	295	\$19,686.75	(U)
56	YRC INC C/O RMS BANKRUPTCY RECOVERY SERVICES PO BOX 5126 TIMONIUM, MD 21094	09-13412	3485	\$4,358.78	(P)	YRC INC FKA ROADWAY EXPRESS INC C/O FRANTZ WARD LLP ATTN: JOHN F KOSTELNIK ESQ 2500 KEY CENTER 127 PUBLIC SQUARE CLEVELAND, OH 44114	09-13412	1656	\$4,358.78	(U)

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<sup>\*</sup>Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

**OMNIBUS: EXHIBIT 1 - DUPLICATE CLAIMS** 

Claim To Be Expunged			Surviving Claim		
Creditor Name and Address Case	No Claim Number	Total Claim Claim Dollars* Class*	Creditor Name and Address	Case No Claim Number	Total Claim Claim Dollars* Class**

Total Claims Expunged: 56 Total Dollars Expunged: \$3,558,486.68

#### Case Legend:

09-13411	MD PRODUCTS CORPORATION	09-13421	METALDYNE SINTERED COMPONENTS ST. MARYS	09-13431	METALDYNE US HOLDING CO.
09-13412	OLDCO M CORPORATION F/K/A METALDYNE CORPORATION	09-13422	NC-M CHASSIS SYSTEMS LLC	09-13432	ER ACQUISITION CORPORATION
09-13413	METALDYNE ENGINE CO., LLC	09-13423	PUNCHCRAFT COMPANY	09-13433	GMTI HOLDING COMPANY
09-13414	METALYDYNE CO., LLC	09-13424	WINDFALL SPECIALTY POWDERS, INC.	09-13434	HALYARD AVIATION SERVICES, INC.
09-13415	METALDYNE LESTER PRECISION DIE CASTING, INC.	09-13425	METALDYNE ASIA, INC.	09-13435	MASCOTECH SATURN HOLDINGS, INC.
09-13416	METALDYNE SINTERED COMPONENTS LLC	09-13426	METALDYNE DRIVELINE CO.	09-13436	MASG DISPOSITION, INC.
09-13417	METALDYNE TUBULAR PRODUCTS, INC.	09-13427	METALDYNE EUROPE, INC.	09-13437	MASX ENERGY SERVICE GROUP, INC.
09-13418	METALDYNE DUPAGE DIE CASTING CORPPORATION	09-13428	METALDYNE PRECISION FORMING – FORT WAYNE	09-13438	PRECISION HEADED PRODUCTS, INC.
09-13419	METALDYNE MACHINING AND ASSEMBLY COMPANY	09-13429	METALDYNE SERVICES, INC.	09-13439	STAHL INTERNATIONAL, INC.
09-13420	METALDYNE LIGHT METALS COMPANY, INC.	09-13430	METALDYNE SINTERED COMPONENTS OF INDIANA	09-13440	WCMCCURDYCO.
				09-13441	METALDYNE INTERMEDIATE HOLDCO, INC.

\*\*(A) - Administrative (P) - Priority (S) - Secured (U) - Unsecured

The classification of the claims set forth herein is the classification asserted on the filed proof of claim. The Debtors include such classification for the purpose of identifying the claim to which the objection applies. The inclusion of the classification shall not constitute an acknowledgement by the Debtors that such classification is correct or appropriate.

Page 8 of 8 12/17/2009 11:14:15 AM

 $<sup>{}^{\</sup>star}\mathsf{Plus}, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.$ 

# **EXHIBIT 2**

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
In re	:	Chapter 11
Oldco M Corporation (f/k/a Metaldyne Corporation), <i>et al.</i> ,	: :	Case No. 09-13412 (MG
Debtors.	:	(Jointly Administered)
	X	

# DECLARATION OF DAPHNE CORRY HOPPENRATH IN SUPPORT OF THE OMNIBUS OBJECTION OF DEBTORS AND DEBTORS IN POSSESSION SEEKING TO DISALLOW CERTAIN DUPLICATE CLAIMS (OMNIBUS OBJECTION NO. 5)

STATE OF MICHIGAN	)	
	)	SS:
COUNTY OF WAYNE	)	

- I, Daphne Corry Hoppenrath, make this Declaration under 28 U.S.C. § 1746 and state as follows:
- 1. I am older than 21 years of age and suffer no legal disability. I am competent to make this Declaration.
- 2. I submit this Declaration for all permissible purposes under the Federal Rules of Bankruptcy Procedure, the Federal Rules of Civil Procedure and the Federal Rules of Evidence in support of the Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Duplicate Claims (Omnibus Objection No. 5) (the "Objection"). I have read the Objection, and I am generally familiar with the information contained therein.

CLI-1768082v1

Capitalized terms not otherwise defined herein have the meanings given to them in the Objection.

- 3. I am a consultant at Accretive Solutions-Detroit, Inc. ("Accretive"), the claim reconciliation managers employed in these cases. Among my responsibilities in this position, I am the individual at Accretive responsible for assisting the Debtors in their review and analysis of all filed and scheduled claims in these chapter 11 cases and coordinating the overall reconciliation process. The other individuals involved in this process act either (a) at my direction and/or under my supervision (with respect to Accretive personnel) or (b) with my advice, consultation and coordination (with respect to the Debtors' personnel). Accordingly, I am familiar with the Duplicate Claims and the other matters addressed herein and in the Objection and with the activities that have taken place to date concerning the review and analysis of the claims asserted in these cases, including all of the claims, facts and circumstances described in the Objection.
- 4. Except as otherwise indicated, my statements in this Declaration are based on my personal experience and knowledge as described above, my discussions with responsible management of the Debtors and my review of relevant documents. If called to testify, I could and would testify as stated herein.
- 5. In connection with the Debtors' ongoing claims reconciliation process, I or my designee at my direction have reviewed the proof of claim forms filed by the Claimants in connection with the Duplicate Claims and Surviving Claims on Exhibit 1 attached to the Objection. As a result of this review, I have determined that each Duplicate Claim is a duplicate of a Surviving Claim, which Surviving Claim will be unaffected by the relief requested in this Objection. The Claimants' rights to assert the liabilities alleged in the Surviving Claims against the Debtors' estates will be preserved, subject to the Debtors' ongoing rights to object to the Surviving Claims on any grounds.

CLI-1768082v1 -2-

I declare under penalty of perjury that the foregoing statements are true and

Dated: December 18, 2009 /s/ Daphne Corry Hoppenrath

correct.

Daphne Corry Hoppenrath Consultant, Accretive Solutions

CLI-1768082v1 -3-

# **EXHIBIT 3**

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	-X	
In re Oldco M Corporation (f/k/a Metaldyne Corporation), <i>et al.</i> ,  Debtors.	: : : : : : : : : : : : : : : : : : : :	Chapter 11 Case No. 09-13412 (MG) (Jointly Administered)
	_v	

# ORDER DISALLOWING CERTAIN DUPLICATE CLAIMS (OMNIBUS OBJECTION NO. 5)

This matter coming before the Court on the Omnibus Objection of Debtors and Debtors in Possession Seeking to Disallow Certain Duplicate Claims (Omnibus Objection No. 5) (the "Objection"), <sup>1</sup> filed by the debtors in the above-captioned cases (collectively, the "Debtors"); the Court having reviewed the Objection and the Declaration of Daphne Corry Hoppenrath attached thereto as Exhibit 2 (the "Declaration") and having heard the statements of counsel regarding the relief requested in the Objection at a hearing before the Court (the "Hearing"); the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and (c) notice of the Objection and the Hearing was sufficient under the circumstances and in full compliance with the requirements of the Bankruptcy Code, the Bankruptcy Rules and orders of this Court; and the Court having determined that the legal and factual bases set forth in the Objection, the Declaration and at the Hearing establish just cause for the relief granted herein;

CLI-1768082v1

Capitalized terms not otherwise defined herein have the meanings given to them in the Objection.

#### IT IS HEREBY ORDERED THAT:

- 1. The Objection is SUSTAINED in its entirety.
- 2. Each of the claims identified as "Claims To Be Expunged" on Exhibit 1 attached hereto and incorporated herein by reference is disallowed and expunged, pursuant to section 502 of the Bankruptcy Code.
- 3. Each claim identified as a "Surviving Claim" on Schedule 1 attached hereto (collectively, the "Surviving Claims") is unaffected by the relief granted herein. The Debtors retain their rights to object to the Surviving Claims on any and all available grounds.
- 4. The Debtors and their claims and noticing agent, The BMC Group, Inc. and the Clerk of this Court are authorized to take any and all actions that are necessary or appropriate to give effect to this Order.

Dated:, 2010	
New York, New York	UNITED STATES BANKRUPTCY JUDGE

CLI-1768082v1 -2-

# **EXHIBIT 1**

**OMNIBUS: EXHIBIT 1 - DUPLICATE CLAIMS** 

CI	aim To Be Expunged					Surviving Claim				
	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**
1	OHIO BUREAU OF WORKERS COMPENSATION LEGAL DIVISION BANKRUPTCY UNIT PO BOX 15567 COLUMBUS, OH 43215-0567	09-13412	3410	\$1,207,598.6	3 (P)	OHIO BUREAU OF WORKERS COMPENSATION LEGAL DIVISION BANKRUPTCY UNIT PO BOX 15567 COLUMBUS, OH 43215-0567	09-13412	1995	\$1,207,598.63	(P)
2	OLD CARCO LLC FKA CHRYSLER LLC TOGUT SEGAL & SEGAL LLP ATTN: FRANK A OSWALD ONE PENN PLAZA STE 3335 NEW YORK, NY 10119	09-13412	3397	UNASCERTAINAB \$93,000.0 \$1,320,096.3 UNLIQ	0 (A)	OLD CARCO LLC FKA CHRYSLER LLC TOGUT SEGAL & SEGAL LLP ATTN: FRANK A OSWALD ONE PENN PLAZA STE 3335 NEW YORK, NY 10119	09-13412	3396	UNASCERTAINABLI \$93,000.00 \$1,320,096.33 UNLIQU	(A) (U)
3	PADILLA, JOAQUIN 173 ARBOR CT APT 145 WHEELING, IL 60090-3170	09-13412	3299	BLA	NK (U)	PADILLA, JOAQUIN 173 ARBOR CT APT 145 WHEELING, IL 60090-3170	09-13412	3298	BLAN	K (U)
4	PANIZZOLI, CRAIG A 31023 JOHN HAUK ST GARDEN CITY, MI 48135-1467	09-13412	1865	BLA	NK (U)	PANIZZOLI, CRAIG 31023 JOHN HAUK GARDEN CITY, MI 48135	09-13412	1871	BLAN	K (U)
5	PERCICH, PETER 21471 KNUDSEN DR GROSSE ILE, MI 48138-1179	09-13412	312	BLA	NK (U)	PERCICH, PETER 21471 KNUDSEN GROSSE ILE, MI 48138	09-13412	311	UNASCERTAINABL	E (U)
6	PHILLIPS, JOHN E 337 STONEYBROOK GROVE DR GREENWOOD, IN 46142-2114	09-13412	3035	BLA	NK (U)	PHILLIPS, JOHN E 337 STONEYBROOKGROVE GREENWOOD, IN 46142	09-13412	3034	BLAN	K (U)
7	PHILLIPS, MELVIN 20031 FENTON DETROIT, MI 48219	09-13412	1406	BLA	NK (S)	PHILLIPS, MELVIN M 20031 FENTON ST DETROIT, MI 48219-1008	09-13412	1405	BLAN	K (S)
8	POTTORF, LARRY J 400 PARK ST MINERVA, OH 44657-1135	09-13412	2536	UNASCERTAINAB	LE (U)	POTTORF, LARRY 400 PARK ST MINERVA, OH 44657	09-13412	2535	UNASCERTAINABL	E (U)

\*\*(A) - Administrative (P) - Priority (S) - Secured (U) - Unsecured

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12/17/2009 11:14:13 AM

<sup>\*</sup>Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

**OMNIBUS: EXHIBIT 1 - DUPLICATE CLAIMS** 

Cla	im To Be Expunged					Surviving Claim				
	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**
9	PRECISION GAGE PO BOX 277 256 INDUSTRIAL DR HILLSDALE, MI 49242-1077	09-13419	870	\$0.0	0 (U)	PRECISION GAGE PO BOX 277 256 INDUSTRIAL DR HILLSDALE, MI 49242-1077	09-13419	871	\$169,853.89	(U)
10	PREISS, THOMAS A 7700 NEWGATE AVE NW NORTH CANTON, OH 44720-7818	09-13412	2702	\$1,531.8	0 (P)	PREISS, THOMAS 7700 NEWGATE AVE NW NORTH CANTON, OH 44720	09-13412	2701	\$1,531.80	(P)
				UNLIQI	JIDATED				UNLIQU	IDATED
11	PRODUCT ASSURANCE SERVICES I 337 NORTH BROAD STREET RIDGWAY, PA 15853	09-13412	414	\$12,168.0	0 (U)	PRODUCT ASSURANCE SERVICES INC 337 N BROAD ST RIGDWAY, PA 15853-2103	09-13412	412	\$12,168.00	(U)
12	QMP AMERICA DIVISION OF HIGH PURITY IRON INC ATTN: CLAUDE GERMAN 1625 MARIE VICTORIN SOREL TRACY, QC J3R 1M7 CANADA	09-13421	2941	\$9,929.1	3 (U)	QMP AMERICA DIVISION OF HIGH PURITY IRON INC ATTN: CLAUDE GERMAIN 1625 MARIE VICTORIN SOREL-TRACY, QC J3R 1M7 CANADA	09-13421	275	\$9,929.13	(U)
13	QUALA-DIE INC 1250 BRUSSELLES ST ST MARYS, PA 15857	09-13421	741	\$7,325.0	0 (U)	QUALA-DIE INC 1250 BRUSSELLES ST ST MARYS, PA 15857	09-13421	163	\$7,325.00	(U)
14	QUALA-DIE, INC. 1250 BRUSSELLES ST ST. MARYS, PA 15857-1902	09-13421	1814	\$7,325.0	0 (U)	QUALA-DIE INC 1250 BRUSSELLES ST ST MARYS, PA 15857	09-13421	163	\$7,325.00	(U)
15	QUALITY CONTROL SALES & SERVICES INC 5803 W 73RD ST INDIANAPOLIS, IN 46278	09-13412	1358	\$978.5	0 (U)	QUALITY CONTROL SALES & SERVICES INC 5803 W 73RD ST INDIANAPOLIS, IN 46278	09-13412	45	\$978.50	(U)
16	QUALITY MECHANICAL CONTRACTORS LLC 3032-A ROCK HILL RD BURLINGTON, NC 27215	09-13412	286	\$15,876.0	0 (U)	QUALITY MECHANICAL CONTRACTORS LLC 3032-A ROCK HILL RD BURLINGTON, NC 27215	09-13412	248	\$15,876.00	(U)
17	QUALITY MECHANICAL CONTRACTORS LLC 3032A ROCK HILL RD BURLINGTON, NC 27215-8623	09-13412	3315	\$15,876.0	0 (U)	QUALITY MECHANICAL CONTRACTORS LLC 3032-A ROCK HILL RD BURLINGTON, NC 27215	09-13412	248	\$15,876.00	(U)

<sup>\*</sup>Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

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12/17/2009 11:14:13 AM

**OMNIBUS: EXHIBIT 1 - DUPLICATE CLAIMS** 

Claim To Be Expunged					Surviving Claim				
Creditor Name and Address	Case No	Claim Number		Claim Class**	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**
18 RALMAR TC INC FKA TOOLCRAFT INC C/O REBECCA A MATTERN 115 TWIN EAGLES BLVD E HUNTERTOWN, IN 46748	09-13414	3391	\$8,973.00	(U)	RALMAR TC INC FKA TOOLCRAFT INC C/O REBECCA A MATTERN 115 TWIN EAGLES BLVD E HUNTERTOWN, IN 46748	09-13414	3389	\$8,973.00	(U)
19 RALMAR TC INC FKA TOOLCRAFT INC C/O REBECCA A MATTERN 115 TWIN EAGLES BLVD E HUNTERTOWN, IN 46748	09-13414	3392	\$8,973.00	(U)	RALMAR TC INC FKA TOOLCRAFT INC C/O REBECCA A MATTERN 115 TWIN EAGLES BLVD E HUNTERTOWN, IN 46748	09-13414	3389	\$8,973.00	(U)
20 RALMAR TC INC FKA TOOLCRAFT INC C/O REBECCA A MATTERN 115 TWIN EAGLES BLVD E HUNTERTOWN, IN 46748	09-13414	3393	\$8,973.00	(U)	RALMAR TC INC FKA TOOLCRAFT INC C/O REBECCA A MATTERN 115 TWIN EAGLES BLVD E HUNTERTOWN, IN 46748	09-13414	3389	\$8,973.00	(U)
21 RALMAR TC INC FKA TOOLCRAFT INC C/O REBECCA A MATTERN 115 TWIN EAGLES BLVD E HUNTERTOWN, IN 46748	09-13414	3394	\$8,973.00	(U)	RALMAR TC INC FKA TOOLCRAFT INC C/O REBECCA A MATTERN 115 TWIN EAGLES BLVD E HUNTERTOWN, IN 46748	09-13414	3389	\$8,973.00	(U)
22 RAVENNA CASTING CTR INC DBA METAL TECHNOLOGIES INC - RAVENNA DUCTILE IRON PLANT JEFFREY L TURNER, SR VP 1401 S GRANDSTAFF DR AUBURN, IN 46706	09-13414	2663	\$20,000.00 \$21,942.74 \$23,104.71	(S) (A) (U)	METAL TECHNOLOGIES INC JEFFREY L TURNER SR VP GEN COUNSEL 1401 S GRANDSTAFF DR AUBURN, IN 46706	09-13414	3551	\$138,658.31 \$50,583.37	` '
23 RAVENNA CASTING CTR INC DBA METAL TECHNOLOGIES INC RAVENNA DUCTILE IRON PLANT JEFFREY L TURNER SR VP GEN COUNSEL 1401 S GRANDSTAFF DR AUBURN, IN 46706	09-13414	3543	\$23,104.71	(A)	METAL TECHNOLOGIES INC JEFFREY L TURNER SR VP GEN COUNSEL 1401 S GRANDSTAFF DR AUBURN, IN 46706	09-13414	3551	\$138,658.31 \$50,583.37	` '
24 RESKA SPLINE PRODUCTS INC 25225 EASY ST WARREN, MI 48089	09-13419	3398	\$4,523.33	(U)	RESKA SPLINE PRODUCTS INC 25225 EASY ST WARREN, MI 48089	09-13419	2583	\$4,523.33	(U)
25 ROBERT BOSCH LLC ATTN: JUDITH ADLER 38000 HILLS TECH DR FARMINGTON HILLS, MI 48331	09-13412	2707	\$209,869.11	(U)	ROBERT BOSCH LLC ATTN: JUDITH ADLER 38000 HILLS TECH DR FARMINGTON HILLS, MI 48331	09-13412	2706	\$209,869.11	(U)

<sup>\*</sup>Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

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Page 3 of 8 12/17/2009 11:14:13 AM

**OMNIBUS: EXHIBIT 1 - DUPLICATE CLAIMS** 

Cla	nim To Be Expunged					Surviving Claim				
Cia	Creditor Name and Address	Case No	Claim Number		aim ass**	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**
26	ROBERT BOSCH LLC ATTN: JUDITH ADLER 38000 HILLS TECH DR FARMINGTON HILLS, MI 48331	09-13412	2708	\$209,869.11	(U)	ROBERT BOSCH LLC ATTN: JUDITH ADLER 38000 HILLS TECH DR FARMINGTON HILLS, MI 48331	09-13412	2706	\$209,869.11	(U)
27	ROBINSON SR, ANDRE 11200 LARDET ST UP CLEVELAND, OH 44104-5018	09-13412	641	BLANK	(P)	ROBINSON SR, ANDRE 11200 LARDET ST UP CLEVELAND, OH 44104	09-13412	289	\$7,260.00 \$7,260.00	` '
28	SASSONE, CHARLES 965 DURHAM CT TROY, MI 48084	09-13412	513	\$989.00	(P)	SASSONE, CHARLES M 965 DURHAM CT TROY, MI 48084-1609	09-13412	511	\$989.00	(U)
				UNLIQUID	ATED				UNLIQU	IDATED
29	SBC GLOBAL SERVICES AT&T ATTORNEY: JAMES GRUDUS ESQ AT&T INC ONE AT&T WAY RM 3A218 BEDMINSTER, NJ 07921	09-13412	3240	\$32,684.27	(U)	SBC GLOBAL SERVICES AT&T ATTORNEY: JAMES GRUDUS ESQ AT&T INC ONE AT&T WAY RM 3A218 BEDMINSTER, NJ 07921	09-13412	3239	\$32,684.27	(U)
30	SBC GLOBAL SERVICES AT&T ATTORNEY: JAMES GRUDUS ESQ AT&T INC ONE AT&T WAY RM 3A218 BEDMINSTER, NJ 07921	09-13412	3241	\$32,684.27	(U)	SBC GLOBAL SERVICES AT&T ATTORNEY: JAMES GRUDUS ESQ AT&T INC ONE AT&T WAY RM 3A218 BEDMINSTER, NJ 07921	09-13412	3239	\$32,684.27	(U)
31	SCHMIDT, RAY F 104 KENWOOD DR ROME, GA 30165	09-13412	3417	\$571.83 \$571.83	(S) (U)	SCHMIDT, RAY F 104 KENWOOD DR SW ROME, GA 30165-3460	09-13412	1838	\$571.83 \$571.83	` '
				UNLIQUID	ATED				UNLIQU	IDATED
32	SEO-HEUNG FORGING CO LTD 68-5 KYUNG-DONG CHONG RO-KU SEOUL 110 170, KOREA, REPUBLIC OF	09-13412	206	\$205,875.00	(U)	SEO-HEUNG FORGING CO LTD 68-5 KYUNG-DONG CHONG RO-KU SEOUL 110-170, KOREA, REPUBLIC OF	09-13412	173	\$205,875.00	(U)

<sup>\*</sup>Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

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Page 4 of 8

**OMNIBUS: EXHIBIT 1 - DUPLICATE CLAIMS** 

Cla	aim To Be Expunged					Surviving Claim				
	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**	Creditor Name and Address	Case No	Claim Number		Claim Class**
33	SEPKOVICH, JOSEPH J 3301 OAK BOROUGH RUN FORT WAYNE, IN 46804	09-13412	568	BLAN	IK (U)	SEPKOVICH, JOSEPH 3301 OAK BOROUGH RUN FORT WAYNE, IN 46804	09-13412	567	BLANK	(U)
34	SHELBOURN, KENNETH D PO BOX 269 LITCHFIELD, MI 49252-0269	09-13412	787	\$7,035.00	) (P)	SHELBOURN, KENNETH D PO BOX 269 10875 RAINEY RD LITCHFIELD, MI 49252	09-13412	90	\$7,035.00	(P)
35	SIGMETRIX LLC 105 VIRGINIA STREET MCKINNEY, TX 75069	09-13414	3508	\$4,775.0	) (U)	SIGMETRIX LLC 105 W VIRGINIA ST MCKINNEY, TX 75069	09-13414	237	\$4,775.00	(U)
36	SILVERS, SARA 9938 N SPANGLER HILL RD CAMPBELLSBURG, IN 47108	09-13412	3362	BLAN	IK (U)	SILVERS, SARA L 9938 W SPANGLER HILL RD CAMPBELLSBURG, IN 47108-6189	09-13412	3361	BLANK	(U)
37	SISSON, STEVE 554 WOODS ROAD NW ROME, GA 30165	09-13412	2001	BLAN	IK (P)	SISSON, STEVE F 554 WOODS RD NW ROME, GA 30165-8430	09-13412	1997	BLANK	(P)
38	SNIDER, FREDERICK A 2303 ROBERTSVILLE AVE SE PARIS, OH 44669-9742	09-13412	3412	\$470.00	) (U)	SNIDER, FREDERICK A 2303 ROBERTSVILLE AVE SE PARIS. OH 44669-9742	09-13412	1822	\$470.00	(U)
	,			UNLIQU	JIDATED				UNLIQUI	DATED
39	SPEARS, ANDREW J 2759 MILLRACE DR COLUMBUS, OH 43207-4621	09-13412	1316	BLAN	IK (U)	SPEARS, ANDREW J 2759 MILLRACE DR COLUMBUS, OH 43207-4621	09-13412	1316	BLANK	(U)
40	ST PETER, HENRY C 22800 W TOLEDO ST CURTICE, OH 43412-9654	09-13412	576	BLAN	IK (U)	ST PETER, HENRY 22800 W TOLEDO CURTICE, OH 43412	09-13412	575	BLANK	(U)
41	STAAF, JAMES 1505 AUBURN AVE NW MASSILLON, OH 44647-6237	09-13412	1604	BLAN	IK (U)	STAAF, JAMES A 1505 AUBURN AVE NW MASSILLON, OH 44647-5237	09-13412	1603	BLANK	(U)

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Page 5 of 8

<sup>\*</sup>Plus, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.

**OMNIBUS: EXHIBIT 1 - DUPLICATE CLAIMS** 

Claim To Be Expunged					Surviving Claim				
Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**	Creditor Name and Address	Case No	Claim Number		Claim Class**
42 STEFANSKI, ARTHUR F 22406 CORTEVILLE ST ST CLAIR SHORES, MI 48081-1368	09-13412	757	BLAI	NK (U)	STEFANSKI, ARTHUR 22406 CORTEVILLE ST CLAIR SHORES, MI 48081	09-13412	622	BLAN	< (U)
STULTZ, CARLOS R 30433 W BELL VIEW ST BUCKEYE, AZ 85396-6332	09-13412	3423	BLA	NK (U)	STULTZ, CARLOS 30433 W BELLVIEW ST BUCKEYE, AZ 85396-6332	09-13412	3422	BLAN	< (U)
THOMAS, SERGUS R 1014 BUCKINGHAM RD GROSSE POINTE PARK, MI 48230-1441	09-13412	2553	UNASCERTAINAB	LE (P)	THOMAS, SERGUS R 1014 BUCKINGHAM RD GROSSE POINTE PARK, MI 48230-1441	09-13412	2552	UNASCERTAINABLE	Ē (P)
THOMAS, SERGUS R 1014 BUCKINGHAM RD GROSSE POINTE PARK, MI 48230	09-13412	2554	UNASCERTAINAB	LE (P)	THOMAS, SERGUS R 1014 BUCKINGHAM RD GROSSE POINTE PARK, MI 48230-1441	09-13412	2552	UNASCERTAINABLE	Ē (P)
THOMSON WEST TOM M CANEFF 610 OPPERMAN DR D6-11-3710 EAGAN, MN 55123	09-13414	1934	\$3,299.2	25 (U)	THOMSON WEST TOM M CANEFF 610 OPPERMAN DR D6-11-3710 EAGAN, MN 55123	09-13414	61	\$3,299.25	(U)
47 TRINCO 34600 COMMERCE FRASER, MI 48026-3420	09-13417	658	\$222.0	00 (U)	TRINCO TRINITY TOOL COMPANY PO BOX 98 34600 COMMERCE RD FRASIER, MI 48026-0098	09-13417	260	\$222.00	(U)
UNION PALLET & CONTAINER CO INC. 161 RACE ST COLDWATER, MI 49036-2114	09-13419	2747	BLA	NK (U)	UNION PALLET & CONTAINER CO INC 161 RACE ST COLDWATER, MI 49036-2114	09-13419	2746	\$915.00 \$1,711.00	( /
WALLACE, JAMES E 4204 HOMEWORTH RD HOMEWORTH, OH 44634-9519	09-13412	3017	BLAI	NK (U)	WALLACE, JAMES E 4204 HOMEWORTH RD HOMEWORTH, OH 44634	09-13412	3016	UNASCERTAINABLE	Ē (U)
50 WARCHOL, RICHARD D 631 NORTHLAWN ST EAST CHINA, MI 48054-4147	09-13412	1714	UNKNOV	VN (S)	WARCHOL, RICHARD 631 NORTHLAWN EAST CHINA, MI 48054	09-13412	1696	UNKNOW	N (S)
,			UNLIQ	UIDATED	•			UNLIQU	IDATED

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12/17/2009 11:14:14 AM

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**OMNIBUS: EXHIBIT 1 - DUPLICATE CLAIMS** 

Cla	aim To Be Expunged					Surviving Claim						
	Creditor Name and Address	Case No	Claim Number		laim lass**	Creditor Name and Address	Case No	Claim Number	Total Claim Dollars*	Claim Class**		
51	WARNOCK / INTERNATIONAL SPRING 7901 NAGLE AVE MORTON GROVE, IL 60053-2714	09-13412	958	\$5,253.60	(U)	WARNOCK / INTERNATIONAL SPRING 7901 NAGLE AVE MORTON GROVE, IL 60053-2714	09-13412	957	\$5,253.60	(U)		
52	WEAVERTOWN TRANSPORT LEASING INC C/O ALAN MILLER ESQ PICADIO SNEATH MILLER & NORTON 4710 US STEEL TOWER 600 GRANT ST PITTSBURGH, PA 15219	09-13412	3269	UNKNOWN UNKNOWN UNLIQUIE	(U)	WEAVERTOWN TRANSPORT LEASING INC C/O ALAN MILLER ESQ PICADIO SNEATH MILLER & NORTON 4710 US STEEL TOWER 600 GRANT ST PITTSBURGH, PA 15219	09-13412	3268	UNKNOWI UNKNOWI UNLIQU	N (U)		
53	WEAVERTOWN TRANSPORT LEASING INC C/O ALAN MILLER ESQ PICADIO SNEATH MILLER & NORTON 4710 US STEEL TOWER 600 GRANT ST PITTSBURGH, PA 15219	09-13419	3270	UNKNOWN UNKNOWN UNLIQUIE	(U)	WEAVERTOWN TRANSPORT LEASING INC C/O ALAN MILLER ESQ PICADIO SNEATH MILLER & NORTON 4710 US STEEL TOWER 600 GRAND ST PITTSBURGH, PA 15219	09-13419	3267	UNKNOWI UNKNOWI UNLIQU	N (U)		
54	WHITMAN, JAMES M PO BOX 213 EDON, OH 43518-0213	09-13412	1100	BLANK	(U)	WHITMAN, JAMES PO BOX 213 EDON, OH 43518	09-13412	1098	BLANI	< (U)		
55	XEROX CORP ATTN: VANESSA ADAMS XEROX CAPITAL SERVICES LLC 1301 RIDGEVIEW DRIVE-450 LEWISVILLE, TX 75057	09-13416	962	\$19,686.75	(U)	XEROX CORP ATTN: VANESSA ADAMS XEROX CAPITAL SERVICES LLC 1301 RIDGEVEIW DR - 450 LEWISVILLE, TX 75057	09-13416	295	\$19,686.75	(U)		
56	YRC INC C/O RMS BANKRUPTCY RECOVERY SERVICES PO BOX 5126 TIMONIUM, MD 21094	09-13412	3485	\$4,358.78	(P)	YRC INC FKA ROADWAY EXPRESS INC C/O FRANTZ WARD LLP ATTN: JOHN F KOSTELNIK ESQ 2500 KEY CENTER 127 PUBLIC SQUARE CLEVELAND, OH 44114	09-13412	1656	\$4,358.78	(U)		

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12/17/2009 11:14:15 AM

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**OMNIBUS: EXHIBIT 1 - DUPLICATE CLAIMS** 

Claim To Be Expunged			Surviving Claim			
Creditor Name and Address Case	No Claim Number	Total Claim Claim Dollars* Class*	Creditor Name and Address	Case No Claim Number	Total Claim Claim Dollars* Class**	

Total Claims Expunged: 56 Total Dollars Expunged: \$3,558,486.68

#### Case Legend:

09-13411	MD PRODUCTS CORPORATION	09-13421	METALDYNE SINTERED COMPONENTS ST. MARYS	09-13431	METALDYNE US HOLDING CO.
09-13412	OLDCO M CORPORATION F/K/A METALDYNE CORPORATION	09-13422	NC-M CHASSIS SYSTEMS LLC	09-13432	ER ACQUISITION CORPORATION
09-13413	METALDYNE ENGINE CO., LLC	09-13423	PUNCHCRAFT COMPANY	09-13433	GMTI HOLDING COMPANY
09-13414	METALYDYNE CO., LLC	09-13424	WINDFALL SPECIALTY POWDERS, INC.	09-13434	HALYARD AVIATION SERVICES, INC.
09-13415	METALDYNE LESTER PRECISION DIE CASTING, INC.	09-13425	METALDYNE ASIA, INC.	09-13435	MASCOTECH SATURN HOLDINGS, INC.
09-13416	METALDYNE SINTERED COMPONENTS LLC	09-13426	METALDYNE DRIVELINE CO.	09-13436	MASG DISPOSITION, INC.
09-13417	METALDYNE TUBULAR PRODUCTS, INC.	09-13427	METALDYNE EUROPE, INC.	09-13437	MASX ENERGY SERVICE GROUP, INC.
09-13418	METALDYNE DUPAGE DIE CASTING CORPPORATION	09-13428	METALDYNE PRECISION FORMING – FORT WAYNE	09-13438	PRECISION HEADED PRODUCTS, INC.
09-13419	METALDYNE MACHINING AND ASSEMBLY COMPANY	09-13429	METALDYNE SERVICES, INC.	09-13439	STAHL INTERNATIONAL, INC.
09-13420	METALDYNE LIGHT METALS COMPANY, INC.	09-13430	METALDYNE SINTERED COMPONENTS OF INDIANA	09-13440	WCMCCURDYCO.
				09-13441	METALDYNE INTERMEDIATE HOLDCO, INC.

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Page 8 of 8 12/17/2009 11:14:15 AM

 $<sup>{}^{\</sup>star}\mathsf{Plus}, in certain instances, additional contingencies, unliquidated amounts, interest, penalties and/or fees.$